Sankalchand Patel University
Faculty of Commerce
Master of Commerce (SEM – 3)
In Effect from Academic Year 2022-23

COURSE CODE: 2CM2010312	**COURSE TITLE:** Security Analysis And Portfolio Management
COURSE TYPE : ELECTIVE COURSE: SPECIALIZATION- ACCOUNTING AND FINANCIAL MANAGEMENT	
COURSE OBJECTIVE: To make aware the students with various investments avenues available and to make them competent for decision making regarding investment by comparative analysis of various investment avenues (options).	

Teaching Scheme (Hours per week)		Evaluation Scheme (Marks)		
Lectures	Credit	University Assessment	Institutional Assessment	Total
4	4	60	40	100

Unit	Topic and Contents	Hours	Wt. (%)
1.	**(A) Investments** Meaning, Nature and Characteristics of investment, object of Investment, Investment Vs Speculation, Investment Vs Gambling, types of Investors avenues of investment, approaches of investment analysis **(B) Financial Assets** Types and their characteristics, sources of financial Information.	15	25%
2.	**(A) Risk and Return Analysis** Meaning and elements of risk, measurement of Risk Of Single Security, Measurment of Co relation Co efficient of Security Risk and Return Analysis Of Portfolio. (Theory and Practical examples) **(B) Portfolio Selection & Capital Asset Pricing Model.** Feasible set of Portfolio, Efficient set of Portfolio, Selection of Optimal Portfolio, Limitation of Markowitz Model, and single Index Model. Assumption of CAPM, Meaning of Efficient frontier, Security Market Line (SML), Capital Market Line (CML), Pricing of Securities with CAPM. (Theory and Practical examples)	15	25%
3.	**(A) Primary Market** Meaning of financial market, types of financial market, Meaning of Primary Market, Function of primary market, method of floating new Issue, Steps in floating new Issue, book Building Process, Role of Primary market, Regulation of Primary Market. **(B) Secondary Market** Meaning Of secondary market, Stock Exchange, function of Stock Exchanges, Sock Markets in India, Over the Counter Exchange of India (OTCCEI), organization, Membership and Management of Stock Exchanges. Listing of Securities and Regulation of Stock exchanges.	15	25%
4.	**(A) Fundamental Analysis:** Economic Analysis, Industry Analysis and Company Analysis **(B) Technical Analysis:** Trends, Indicators, Indices and Moving Averages applied in technical analysis. (Practical Examples)	15	25%

References Books:

1. Amling: Fundamentals of invest ment Analysis, Prentice Hall, International Edition.
2. Bhalla : Investment Analysis, S. Chand & Co. Delhi.
3. Chandratre, K.R: Capital Issue, SEBI & Listing, Bharat Publishing House, New Delhi.
4. Donal, E.Fisher and Ronald J. Jorden: Security Analysis and port folio Management, prentice Hall, New1 Delhi.
5. Fabozzi, Frank J: Investment Management, prentice Hall, International Edition.
6. Gupta, L.C: Stock Exchange Trading in India; Society for capital Market Research and Development, Delhi.
7. Machi Raju, H.R: Merchant Banking; Willey Eastern Ltd., New1 Delhi
8. Patel D. G. : 'Security Analysis and Port folio Management', SudhirPrakashan, Ahmedabad
9. S.kevin : Security Analysis and Portfolio Management, PHI leaning PVT LTD New Delhi.